#### **FISCAL YEAR 2020-2021**

Total principal as of 6/30/20: \$10,971,783

#### Four Way Funds: \$10,532,961

#### FY 2021 Growth

- Interest, dividends, and gains: \$2,172,459
- Donations and new funds: \$422,057
- Professional investment fees: (\$61,598)

#### Managed Funds: \$438,777

#### FY 2021 Growth

- · Interest, dividends, and gains: \$92,605
- Professional investment fees: (\$2,622)

#### Community Support Given: \$399,320

- Grants and awards: \$283,756
- Endowment Fund distributions: \$110.387
- Scholarships: \$5,177

#### **Operations Costs: \$75,676**

- · Salaries and payroll taxes: \$53,658
- Professional fees and insurance: \$9,805
- Office rent, supplies, and postage: \$5,156
- Licenses, dues, and bank fees: \$1,928
- Development and outreach: \$2,597
- Board and staff development: \$2,512

#### We're investing in our growth

The Four Way Community Foundation is an independent nonprofit organization serving Josephine and western Jackson counties. It provides mentoring and resources to local nonprofits, and grant support derived from donations and earnings on invested funds.

The endowment, originally created by Rotarians and other generous citizens, has increased with additional gifts and investment growth to a total of almost \$11 million. Since its inception, The Four Way Community Foundation has given community projects funds over \$7.6 million dollars.

For forty-six years, The Four Way Community Foundation has championed local philanthropy by providing convenient ways to give back locally and specifically. Committed to integrity, transparency, and equity, the Foundation is overseen by local leaders who are focused on building a better world right here at home.

The Foundation's name derives from the Rotary "Four Way Test" of the ethics of any decision: Is it the truth? Is it fair to all concerned? Will it build goodwill and better friendships? Will it be beneficial to all concerned?

> Learn more about us fourwaycommunityfoundation.org

Establish an endowment fund Call (541) 474-9774 or email fourwaycommfdn@gmail.com

Make a donation PO Box 652 • Grants Pass, OR 97528

501(c)(3) organization ID# 51-0173092

## **BUILDING COMMUNITY THROUGH LOCAL** PHILANTHROPY **SINCE 1975**



2021 ANNUAL REPORT & GRANT AWARDS LIST



# 81% Outgoing funds 19% Outgoing funds



# 2021 COMMUNITY GRANTS \$218,700

A Greater Applegate: \$6,500 "Welcome to Applegate Valley" signs

Applegate Partnership: \$5,000 Agnes Baker Pilgrim memorial in Cantrell Buckley Park

Cave Junction Farmers Market: \$3,000 Market improvements

Chamber of Commerce: \$8,000 Audio, video and lighting equipment

Crossing Bridges: \$7,500 Pasture fencing

Family Solutions: \$10,000 New windows in Grants Pass facility

Foundry Village/AllCare Community Foundation: \$8,000 Sidewalks for Foundry Village

Friends of Country Living: \$3,200 Tables and chairs for community events

**GP Committee on Public Art: \$1,000** Art wraps on downtown utility boxes

**Grants Pass Museum of Art: \$5,000** Air conditioning and heating

**HIV Alliance: \$3,000** Equipment for new Grants Pass office

Illinois Valley Family Coalition: \$5,000 Repave parking lot

Josephine County Fairgrounds: \$6,000 Registration kiosks for events

Josephine County Parks Foundation: \$4,000 ADA vault toilet in Wolf Creek Park

Josephine County Food Bank: \$8,000 Racks for food in cooling units

Josephine County Foundation: \$7,000 Woodshop tools for Lincoln Savage Middle School

Josephine County Historical Society: \$4,000 Computers and server

Kairos: \$5,000 Safety and ambiance updates to facility Kerbyville Museum: \$5,000 Rebuild 1898 log schoolhouse

Max's Mission: \$5,000 Towards a vehicle for overdose prevention outreach

Newman United Methodist Church: \$7,500 ADA access for community groups

**OnTrack Rogue Valley: \$3,000** Outdoor meeting furniture

Pacifica: \$10,000 Fiber optic connectivity

**Pottsville: \$2,000** New museum displays

Project Youth +: \$7,000 Door opener and security for new office

Rogue Valley Humane Society: \$5,000 Kitten nursery improvements

**Rogue Valley Mountain Biking Association: \$8,000** Bikejumps in Loveless Park

Sanctuary One: \$1,000 Golf cart for accessibility

**S.O. Guild of Artists and Artisans: \$8,000** Computers for video production, connectivity

**Spiral Living Center: \$6,500** Cargo container for Earth Scouts Program

St. Vincent DePaul: \$8,000 New range and steam table for meals program

Sugarloaf Community Association: \$7,500 Sugarloaf Sport Court

Sunny Wolf Charter School: \$5,000 Carpet three classrooms

Takilma Community Association: \$7,000Heating system for medical office building

**The Dome School: \$7,500** Upgrade fire alarm system for community building

Three Rivers Community Orchestra: \$2,000 Bound music scores

United Community Action Network: \$8,000 Mobile shower and laundry unit

Wildlife Images: \$3,500 Eight-person golf cart for accessibility

Women's Crisis Support Team: \$3,000 Privacy fence for shelter yard

# ROSE DOUGLAS GRANTS \$37,000

The Rose Douglas Trust benefits organizations that serve residents of Josephine County who have intellectual disabilities

Crossing Bridges Therapeutic Riding Center: \$10,000 Student scholarships

**Greenleaf Industries: \$10,400** Soil mixing machine

Healing Hearts and Hooves: \$5,000 Enclose tack room

Southern Oregon Aspire: \$5,600 ADA bathroom renovation

Women's Crisis Support Team: \$6,000 Intervention program

# SCHOLARSHIPS & DISTRIBUTIONS

Scholarships to local students: \$5,177 Endowment fund distributions totaled over \$110,387, and provided support to:

Boys & Girls Clubs of the Rogue Valley Family Solutions Grants Pass High School summer basketball Grants Pass Museum of Art Josephine County Historical Society Rogue River Community Center Rogue Valley Humane Society Zonta Clubs International of Grants Pass

### ANNUAL AWARD GIFTS

**Foundry Village: \$10,000** In honor of Doug Walker, winner of the 2020 Distinguished Service Award

Cave Junction SDA Food Pantry: \$1,000 In memory of Harry Mackin